



OTOMOTİV SANAYİİ DERNEĐİ
AUTOMOTIVE MANUFACTURERS ASSOCIATION

OTOMOTİV SEKTÖRÜ AYLIK DEĐERLENDİRME RAPORU EYLÜL 2024

AUTOMOTIVE INDUSTRY MONTHLY REPORT
September 2024

OSD "OICA" Üyesidir  O I C A OSD is a Member of "OICA"

	9 - 2023	9 - 2024	%	1 - 9 / 2023	1 - 9 / 2024	%	10/2022 - 9/2023	10/2023 - 9/2024	%
Otomobil Üretimi/P.Cars Production	87.902	85.573	-2,7	687.817	657.148	-4,5	927.700	921.998	-0,6
Toplam Üretim/Total Production	130.545	123.445	-5,4	1.074.166	1.000.597	-6,9	1.464.784	1.394.824	-4,8
Otomobil Pazar/P.Cars Market	78.971	67.434	-14,6	666.890	673.073	0,9	860.326	973.524	13,2
Toplam Pazar/Total Market	100.862	89.002	-11,8	894.590	881.442	-1,5	1.172.123	1.270.898	8,4
Otomobil İthalat/P.Cars Import	52.529	49.275	-6,2	452.028	479.203	6,0	568.368	677.664	19,2
Toplam İthalat/Total Import	64.718	63.903	-1,3	567.780	612.251	7,8	717.853	860.297	19,8
Otomobil İhracat/P.Cars Export	47.918	55.283	15,4	473.848	467.188	-1,4	648.464	656.430	1,2
Toplam İhracat/Total Export	77.208	89.794	16,3	733.954	729.515	-0,6	1.016.114	1.013.808	-0,2
Otomobil İhracat(\$)/P.Cars Export (\$)	766.001.215,85	1.001.470.492,63	30,7	7.911.549.294	7.806.854.495	-1,3	10.577.705.919	10.829.571.328	2,4
Toplam İhracat(\$)/Total Export (\$)*	2.893.760.226,21	3.371.463.134,28	16,5	26.145.249.843	26.669.526.999	2,0	34.993.550.040	36.211.303.706	3,5

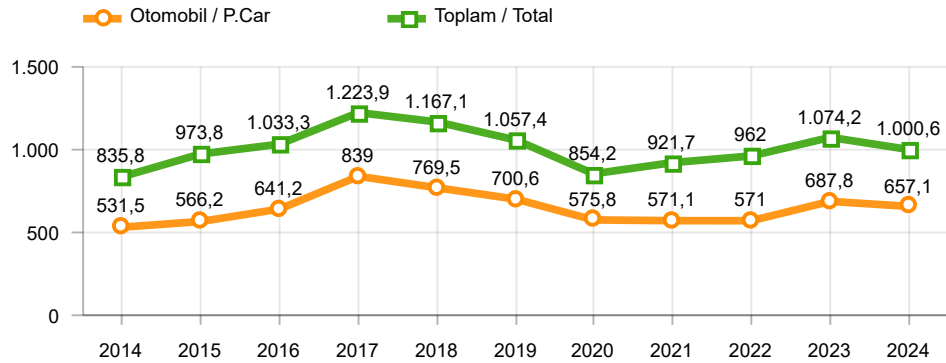
Parametreler/Parameters	9 - 2023	9 - 2024	%	1 - 9 / 2023	1 - 9 / 2024	%	10/2022 - 9/2023	10/2023 - 9/2024	%
ÜFE / PPI	3,4	1,4	-	36,1	25,6	-	65,6	44,8	-
TÜFE / CPI	4,8	3,0	-	49,9	35,9	-	55,3	63,5	-
Sanayi Endeksi / Industry Index	3,1	1,3	-	44,0	25,4	-	61,2	50,4	-
Dolar \$ ** (1 birim)	26,9	33,9	26,1	22,1	32,2	45,8	21,2	31,3	47,4
Euro € ** (1 birim)	28,8	37,7	30,9	23,9	35,0	46,2	22,7	33,9	49,4
Japon Yeni ¥ ** (100 birim)	18,1	23,6	29,9	15,9	21,2	33,7	15,2	20,7	36,4

*Toplam Sanayi / Total Industry Including Components

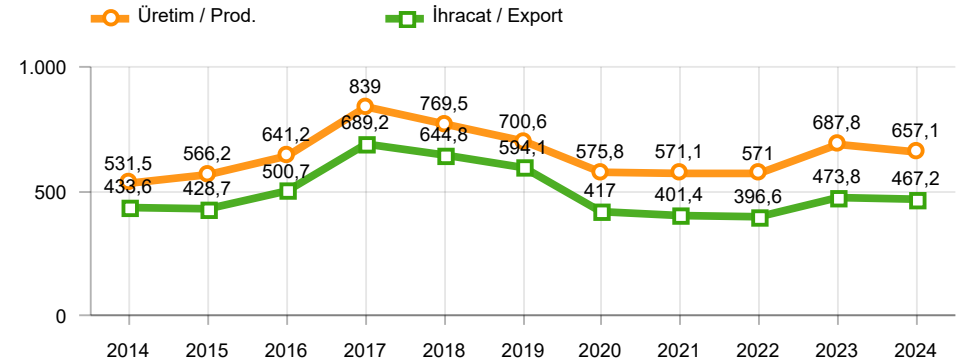
** Ortalama Değerler / Average Values

Araç Tipleri / Types	9 / 2023	9 / 2024	9 % Değişim	1-9 / 2023	1-9 / 2024	1-9 % Değişim
OTOMOBİL / Pass.Car	87.902	85.573	-2,6	687.817	657.148	-4,5
OTOMOBİL Toplam / Pass.Car Total	87.902	85.573	-2,6	687.817	657.148	-4,5
B.KAMYON / H. Truck	4.437	2.676	-39,7	35.403	24.174	-31,7
K.KAMYON / L. Truck	463	394	-14,9	3.885	3.587	-7,7
KAMYONET / Pick Up	31.857	26.802	-15,9	294.485	263.507	-10,5
OTOBÜS / Bus	1.012	681	-32,7	7.545	7.325	-2,9
MINİBÜS / Minibus	4.413	6.992	58,4	41.478	41.254	-0,5
MİDİBÜS / Midibus	461	327	-29,1	3.553	3.602	1,4
TİCARİ ARAÇLAR Toplam / Commercial Vehicles Total	42.643	37.872	-11,2	386.349	343.449	-11,1
TAŞIT ARAÇLARI Toplam / Motor Vehicles Total	130.545	123.445	-5,4	1.074.166	1.000.597	-6,8
TRAKTÖR / F.Tractor	5.177	3.769	-27,2	43.465	35.909	-17,4
TRAKTÖR Toplam / F.Tractor Total	5.177	3.769	-27,2	43.465	35.909	-17,4
GENEL TOPLAM / Grand Total	135.722	127.214	-6,3	1.117.631	1.036.506	-7,3

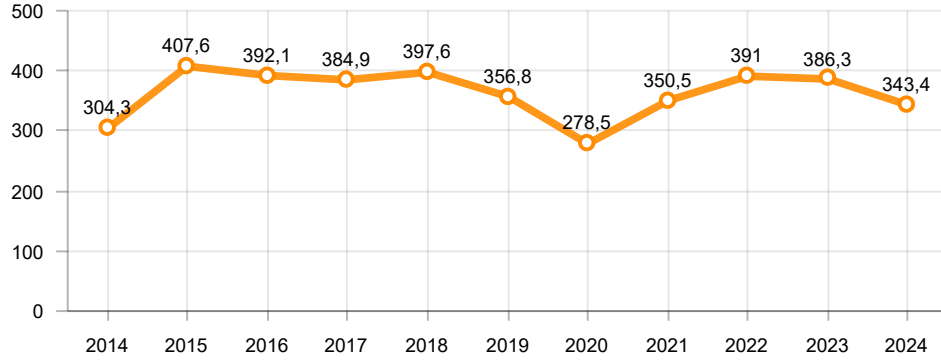
Toplam Üretim ve Otomobil Üretimi (x1000)(OCAK - EYLÜL)
Total & P.Cars Production (x1000)(January - September)



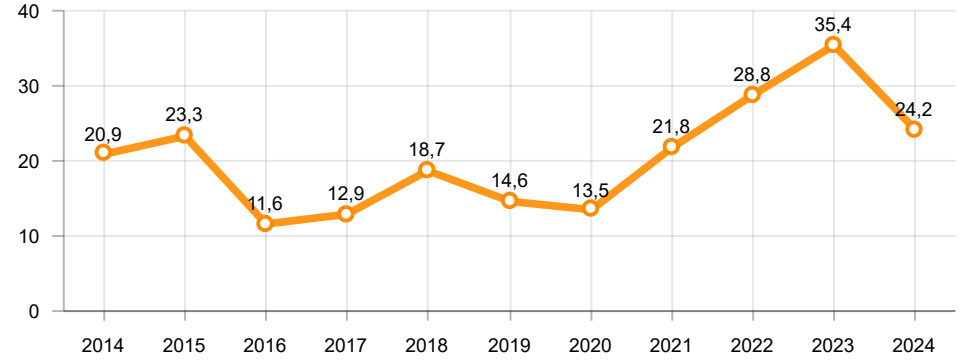
Otomobil Üretimi ve İhracat (x1000)(OCAK - EYLÜL)
P.Cars Production & Exports (x1000)(January - September)



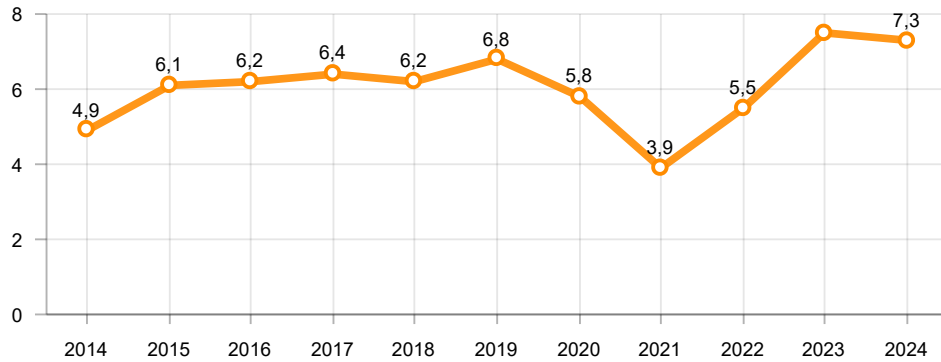
Ticari Araç Üretimi (x1000)(OCAK - EYLÜL)
Commercial Vehicle Production (x1000)(January - September)



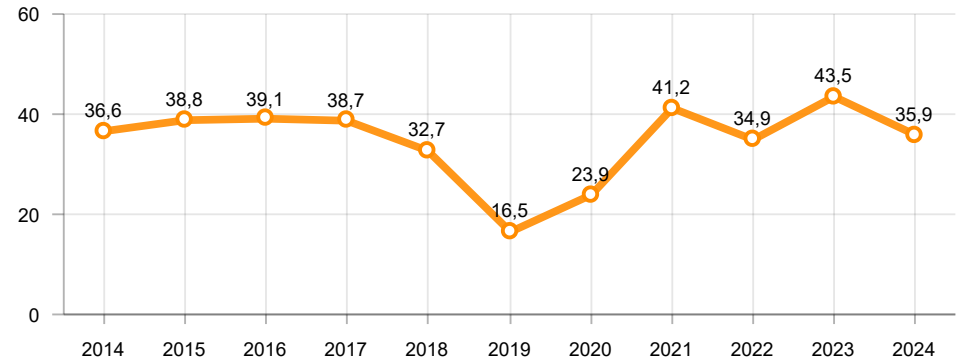
Büyük Kamyon Üretimi (x1000)(OCAK - EYLÜL)
Heavy Truck Production (x1000)(January - September)

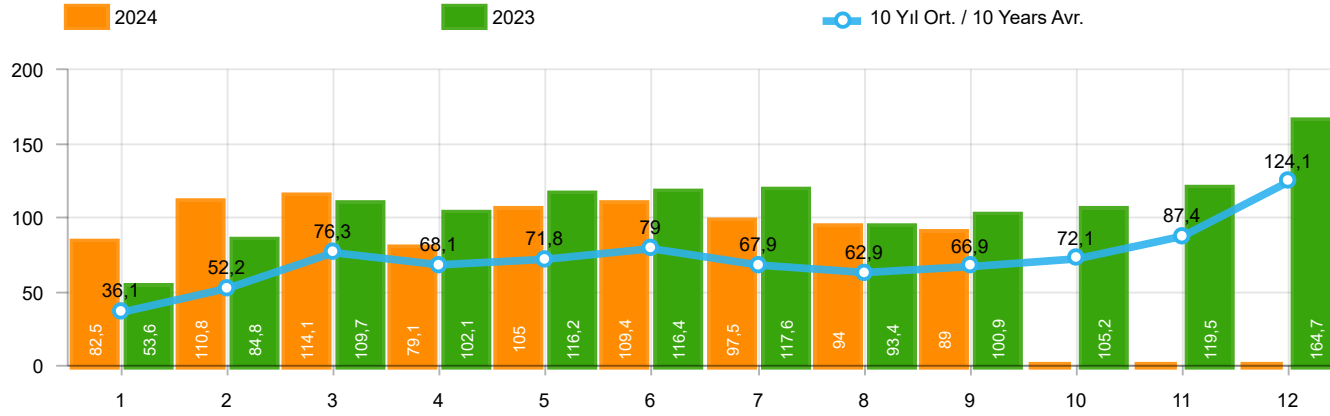


Otobüs Üretimi (x1000)(OCAK - EYLÜL)
Bus Production (x1000)(January - September)



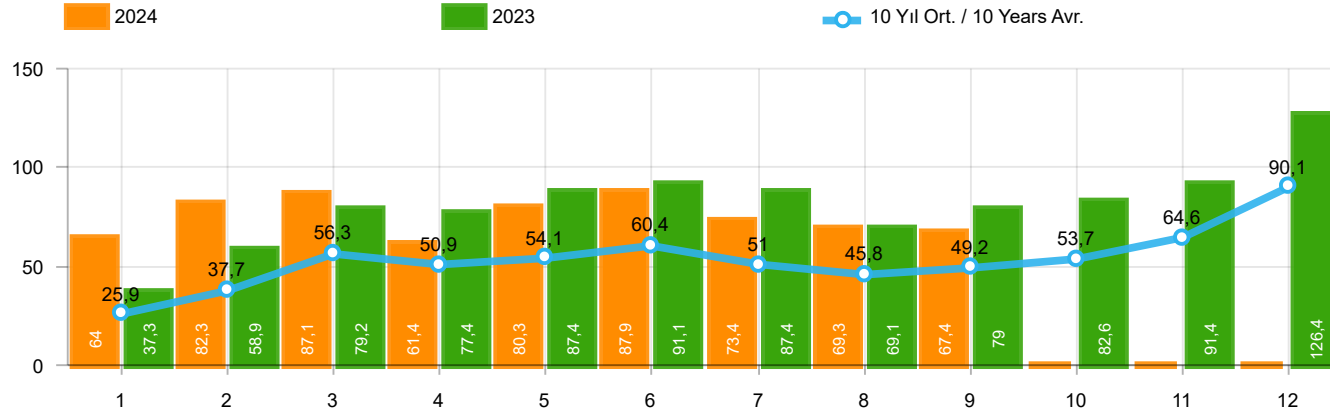
Traktör Üretimi (x1000)(OCAK - EYLÜL)
F. Tractor Production (x1000)(January - September)





Aylar / Months	10 Yıl Ort / 10 Years Avr.	2024	%
1	36.113	82.527	128,5
2	52.172	110.760	112,3
3	76.293	114.144	49,6
4	68.148	79.137	16,1
5	71.761	104.962	46,3
6	78.977	109.408	38,5
7	67.944	97.526	43,5
8	62.883	93.976	49,4
9	66.867	89.002	33,1
TOPLAM/TOTAL	581.162	881.442	51,7

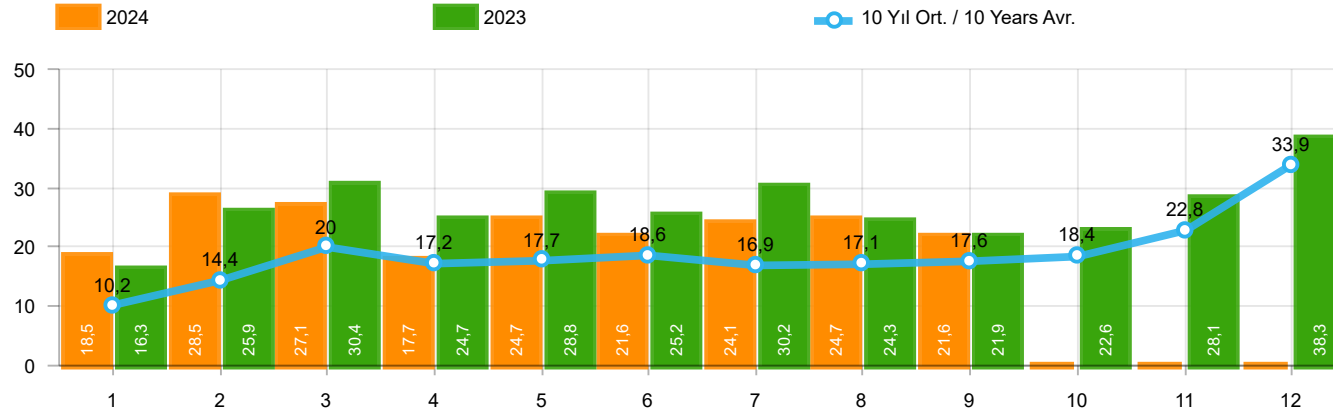
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total	1-9 Yerli / Local	1-9 İthal / Import	İthal Oran / Import %
2014	34.751	37.659	51.312	57.113	62.447	64.295	62.770	63.303	70.764	69.742	84.368	154.843	504.414	813.367	171.815	332.599	65,9
2015	37.256	59.221	89.765	96.182	85.804	91.071	87.358	85.244	67.181	67.086	88.431	164.464	699.082	1.019.063	242.089	456.993	65,4
2016	34.369	54.840	85.932	87.748	97.090	94.666	59.732	73.654	69.413	85.666	125.462	145.706	657.444	1.014.278	211.443	446.001	67,8
2017	36.640	48.585	76.178	78.231	88.066	85.820	84.727	74.818	74.046	94.439	103.772	141.507	647.111	986.829	235.998	411.113	63,5
2018	36.525	48.768	79.600	73.886	74.996	52.788	54.194	35.137	23.915	22.321	59.406	80.014	479.809	641.550	182.876	296.933	61,9
2019	14.847	25.569	50.651	31.944	33.947	43.899	18.442	26.832	43.068	50.288	59.575	92.885	289.199	491.947	131.395	157.804	54,6
2020	28.123	48.948	51.554	27.165	33.308	72.789	89.419	63.570	93.406	97.125	82.824	107.919	508.282	796.150	232.633	275.649	54,2
2021	45.308	61.325	100.046	64.551	57.510	83.304	49.732	60.573	59.717	60.064	64.087	66.633	582.066	772.850	254.985	327.081	56,2
2022	39.741	52.030	68.241	62.584	68.221	84.788	55.424	52.297	66.304	69.072	86.499	121.962	549.630	827.163	245.544	304.086	55,3
2023	53.578	84.781	109.658	102.076	116.227	116.352	117.647	93.409	100.862	105.181	119.527	164.748	894.590	1.284.046	326.810	567.780	63,5
2024	82.527	110.760	114.144	79.137	104.962	109.408	97.526	93.976	89.002				881.442	881.442	269.191	612.251	69,5



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2024	%
1	25.919	64.041	147,1
2	37.736	82.277	118,0
3	56.315	87.071	54,6
4	50.928	61.448	20,7
5	54.062	80.260	48,5
6	60.425	87.858	45,4
7	51.038	73.396	43,8
8	45.776	69.288	51,4
9	49.237	67.434	37,0
TOPLAM / TOTAL	431.436	673.073	56,0

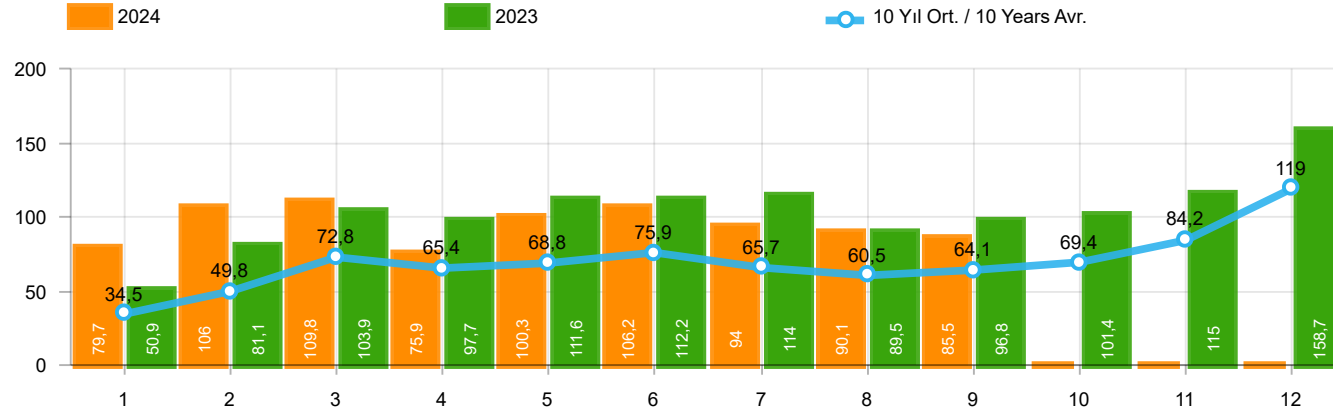
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total	1-9 Yerli / Local	1-9 İthal / Import	İthal Oran / Import %
2014	24.368	27.167	37.812	42.769	46.379	47.278	46.602	45.131	49.262	50.814	59.695	110.054	366.768	587.331	94.199	272.569	74,3
2015	24.498	40.817	61.676	70.211	62.878	67.766	64.218	61.753	47.088	47.954	62.397	114.340	500.905	725.596	126.854	374.051	74,7
2016	23.358	40.588	63.975	65.618	73.832	71.111	45.566	53.977	51.340	63.746	95.783	108.044	489.365	756.938	118.694	370.671	75,7
2017	25.689	34.658	55.616	57.998	65.799	66.164	62.384	54.890	53.423	70.488	75.956	99.694	476.621	722.759	144.793	331.828	69,6
2018	26.611	35.901	59.798	55.108	57.227	41.225	42.024	26.976	17.595	16.809	46.204	60.843	362.465	486.321	121.022	241.443	66,6
2019	10.979	19.205	38.628	24.416	27.126	36.024	15.398	21.544	35.308	39.996	47.803	70.829	228.628	387.256	98.905	129.723	56,7
2020	22.016	37.727	39.887	21.825	25.073	57.067	69.427	44.372	71.296	76.341	64.357	80.721	388.690	610.109	156.367	232.323	59,8
2021	35.358	44.749	76.357	48.375	43.138	62.348	36.311	44.756	43.408	40.512	42.982	43.559	434.800	561.853	174.147	260.653	59,9
2022	29.020	37.641	50.173	45.564	51.750	64.134	41.031	35.230	44.681	47.440	59.222	86.774	399.224	592.660	153.909	245.315	61,4
2023	37.288	58.907	79.226	77.398	87.418	91.135	87.416	69.131	78.971	82.611	91.424	126.416	666.890	967.341	209.362	457.528	68,6
2024	64.041	82.277	87.071	61.448	80.260	87.858	73.396	69.288	67.434				673.073	673.073	194.328	478.745	71,1

Ticari Araç Pazarının Analizi(x1000)(OCAK - EYLÜL)
CV Market Analysis(x1000)(January - September)



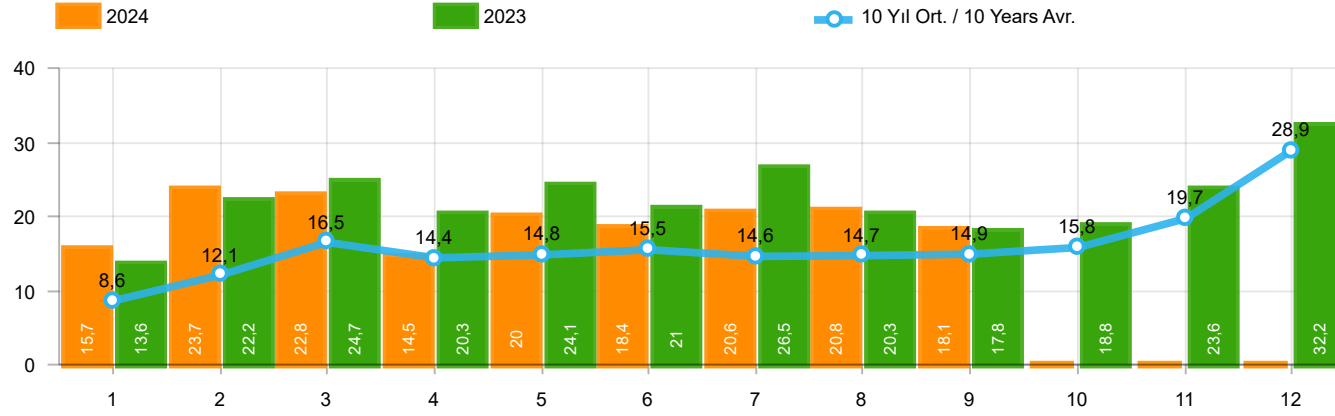
Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2024	%
1	10.195	18.486	81,3
2	14.437	28.483	97,3
3	19.979	27.073	35,5
4	17.220	17.689	2,7
5	17.700	24.702	39,6
6	18.552	21.550	16,2
7	16.907	24.130	42,7
8	17.108	24.688	44,3
9	17.630	21.568	22,3
TOPLAM / TOTAL	149.727	208.369	39,2

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total	1-9 Yerli / Local	1-9 İthal / Import	İthal Oran / Import %
2014	10.383	10.492	13.500	14.344	16.068	17.017	16.168	18.172	21.502	18.928	24.673	44.789	137.646	226.036	77.616	60.030	43,6
2015	12.758	18.404	28.089	25.971	22.926	23.305	23.140	23.491	20.093	19.132	26.034	50.124	198.177	293.467	115.235	82.942	41,9
2016	11.011	14.252	21.957	22.130	23.258	23.555	14.166	19.677	18.073	21.920	29.679	37.662	168.079	257.340	92.749	75.330	44,8
2017	10.951	13.927	20.562	20.233	22.267	19.656	22.343	19.928	20.623	23.951	27.816	41.813	170.490	264.070	91.205	79.285	46,5
2018	9.914	12.867	19.802	18.778	17.769	11.563	12.170	8.161	6.320	5.512	13.202	19.171	117.344	155.229	61.854	55.490	47,3
2019	3.868	6.364	12.023	7.528	6.821	7.875	3.044	5.288	7.760	10.292	11.772	22.056	60.571	104.691	32.490	28.081	46,4
2020	6.107	11.221	11.667	5.340	8.235	15.722	19.992	19.198	22.110	20.784	18.467	27.198	119.592	186.041	76.266	43.326	36,2
2021	9.950	16.576	23.689	16.176	14.372	20.956	13.421	15.817	16.309	19.552	21.105	23.074	147.266	210.997	80.838	66.428	45,1
2022	10.721	14.389	18.068	17.020	16.471	20.654	14.393	17.067	21.623	21.632	27.277	35.188	150.406	234.503	91.635	58.771	39,1
2023	16.290	25.874	30.432	24.678	28.809	25.217	30.231	24.278	21.891	22.570	28.103	38.332	227.700	316.705	117.448	110.252	48,4
2024	18.486	28.483	27.073	17.689	24.702	21.550	24.130	24.688	21.568				208.369	208.369	74.863	133.506	64,1



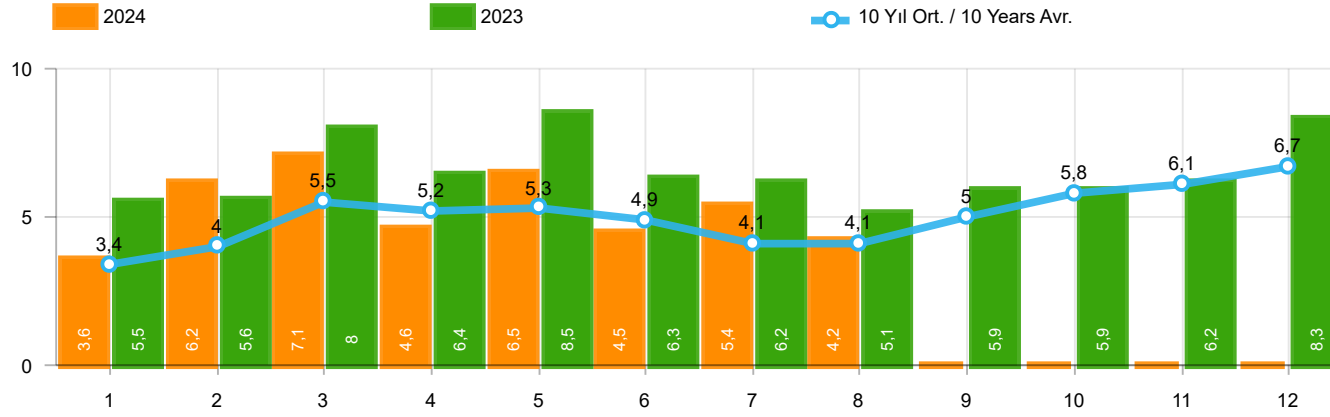
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2024	%
1	34.480	79.701	131,2
2	49.845	105.990	112,6
3	72.783	109.828	50,9
4	65.354	75.919	16,2
5	68.845	100.305	45,7
6	75.885	106.238	40,0
7	65.665	94.037	43,2
8	60.524	90.134	48,9
9	64.116	85.540	33,4
TOPLAM / TOTAL	557.496	847.692	52,1

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total	1-9 Yerli / Local	1-9 İthal / Import	İthal Oran / Import %
2014	32.670	35.021	47.581	53.305	58.121	60.163	59.907	60.199	66.531	66.573	80.621	146.989	473.498	767.681	148.365	325.133	68,7
2015	34.615	55.331	83.302	91.602	81.542	86.158	83.836	82.577	64.025	64.255	84.601	156.173	662.988	968.017	215.385	447.603	67,5
2016	32.713	52.825	82.948	84.887	93.904	91.540	58.533	71.556	67.593	83.000	122.309	141.912	636.499	983.720	195.860	440.639	69,2
2017	35.323	46.965	73.802	75.988	85.422	83.658	82.297	72.536	71.352	91.752	100.859	136.240	627.343	956.194	221.520	405.823	64,7
2018	35.076	47.009	76.345	71.126	72.755	51.037	52.734	34.346	23.028	21.571	58.204	77.706	463.456	620.937	172.004	291.452	62,9
2019	14.373	24.875	49.221	30.971	33.016	42.688	17.927	26.246	41.992	49.075	58.176	90.500	281.309	479.060	126.010	155.299	55,2
2020	27.273	47.122	50.008	26.457	32.235	70.973	87.401	61.533	90.619	94.733	80.141	104.293	493.621	772.788	222.514	271.107	54,9
2021	43.728	58.504	96.428	61.488	54.734	79.819	47.849	58.454	57.141	56.746	60.216	62.243	558.145	737.350	240.197	317.948	57,0
2022	38.131	49.652	64.267	60.035	65.167	80.652	52.206	48.336	62.084	65.222	82.311	115.220	520.530	783.283	226.000	294.530	56,6
2023	50.894	81.148	103.929	97.679	111.556	112.163	113.959	89.454	96.793	101.367	115.040	158.653	857.575	1.232.635	301.796	555.779	64,8
2024	79.701	105.990	109.828	75.919	100.305	106.238	94.037	90.134	85.540				847.692	847.692	246.199	601.493	71,0



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2024	%
1	8.561	15.660	82,9
2	12.109	23.713	95,8
3	16.468	22.757	38,2
4	14.426	14.471	0,3
5	14.783	20.045	35,6
6	15.460	18.380	18,9
7	14.627	20.641	41,1
8	14.748	20.846	41,4
9	14.879	18.106	21,7
TOPLAM / TOTAL	126.061	174.619	38,5

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total	1-9 Yerli / Local	1-9 İthal / Import	İthal Oran / Import %
2014	8.302	7.854	9.769	10.536	11.742	12.885	13.305	15.068	17.269	15.759	20.926	36.935	106.730	180.350	54.166	52.564	49,2
2015	10.117	14.514	21.626	21.391	18.664	18.392	19.618	20.824	16.937	16.301	22.204	41.833	162.083	242.421	88.531	73.552	45,4
2016	9.355	12.237	18.973	19.269	20.072	20.429	12.967	17.579	16.253	19.254	26.526	33.868	147.134	226.782	77.166	69.968	47,6
2017	9.634	12.307	18.186	17.990	19.623	17.494	19.913	17.646	17.929	21.264	24.903	36.546	150.722	233.435	76.727	73.995	49,1
2018	8.465	11.108	16.547	16.018	15.528	9.812	10.710	7.370	5.433	4.762	12.000	16.863	100.991	134.616	50.982	50.009	49,5
2019	3.394	5.670	10.593	6.555	5.890	6.664	2.529	4.702	6.684	9.079	10.373	19.671	52.681	91.804	27.105	25.576	48,5
2020	5.257	9.395	10.121	4.632	7.162	13.906	17.974	17.161	19.323	18.392	15.784	23.572	104.931	162.679	66.147	38.784	37,0
2021	8.370	13.755	20.071	13.113	11.596	17.471	11.538	13.698	13.733	16.234	17.234	18.684	123.345	175.497	66.050	57.295	46,5
2022	9.111	12.011	14.094	14.471	13.417	16.518	11.175	13.106	17.403	17.782	23.089	28.446	121.306	190.623	72.091	49.215	40,6
2023	13.606	22.241	24.703	20.281	24.138	21.028	26.543	20.323	17.822	18.756	23.616	32.237	190.685	265.294	92.434	98.251	51,5
2024	15.660	23.713	22.757	14.471	20.045	18.380	20.641	20.846	18.106				174.619	174.619	51.871	122.748	70,3



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2024	%
1	3.420	3.577	4,6
2	4.015	6.152	53,2
3	5.541	7.115	28,4
4	5.198	4.567	-12,1
5	5.345	6.470	21,1
6	4.889	4.491	-8,1
7	4.122	5.390	30,8
8	4.054	4.225	4,2
TOPLAM / TOTAL	36.583	41.987	14,8

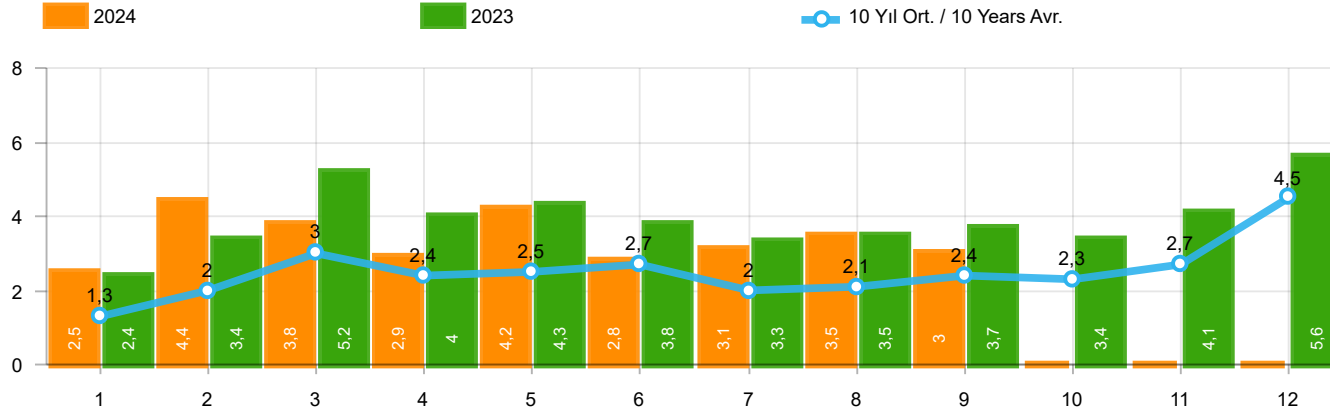
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-8 Toplam / Total	Toplam / Total
2014	2.169	3.512	4.476	4.905	5.094	5.028	4.233	4.920	5.619	5.743	6.250	7.409	34.337	59.358
2015	3.124	3.984	5.460	6.383	6.078	5.748	4.677	5.044	4.765	7.049	6.898	7.564	40.498	66.774
2016	3.739	4.731	7.067	6.546	6.575	5.543	3.833	5.134	4.945	7.372	7.090	7.603	43.168	70.178
2017	3.974	4.964	6.773	6.780	7.057	5.356	5.003	4.396	6.064	7.734	7.457	7.351	44.303	72.909
2018	4.362	4.179	5.925	5.216	4.584	3.146	3.654	2.587	3.541	3.698	3.578	3.886	33.653	48.356
2019	1.311	1.401	2.143	2.126	2.229	1.538	2.039	1.579	2.284	2.828	3.037	3.782	14.366	26.297
2020	2.425	2.778	3.771	2.606	3.244	4.173	3.727	3.974	4.928	5.466	5.831	6.221	26.698	49.144
2021	4.411	5.395	6.845	5.581	4.200	5.571	3.846	3.093	6.100	5.351	6.901	6.776	38.942	64.070
2022	3.152	3.636	4.988	5.408	5.873	6.520	3.985	4.740	6.265	6.542	7.514	8.319	38.302	66.942
2023	5.533	5.569	7.959	6.433	8.511	6.269	6.221	5.072	5.943	5.897	6.219	8.275	51.567	77.901
2024	3.577	6.152	7.115	4.567	6.470	4.491	5.390	4.225	-	-	-	-	41.987	41.987

Kaynak: TÜİK trafik kayıtları.

Rakamlar, son iki model yılına ait traktör tescillerinden oluşmaktadır.

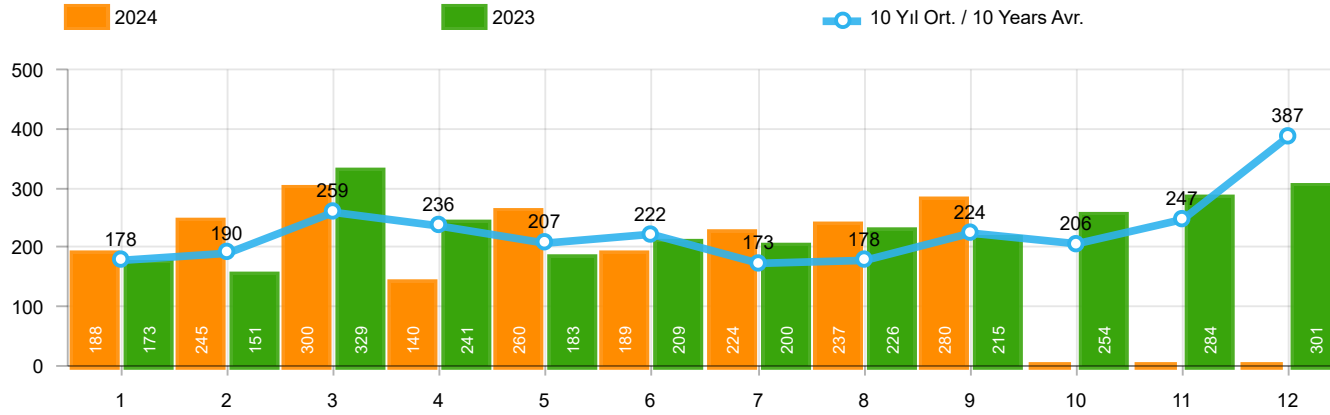
Source: Turkish Statistical Institute – Traffic registrations

Data represents the last two model year's farm tractors registration figures



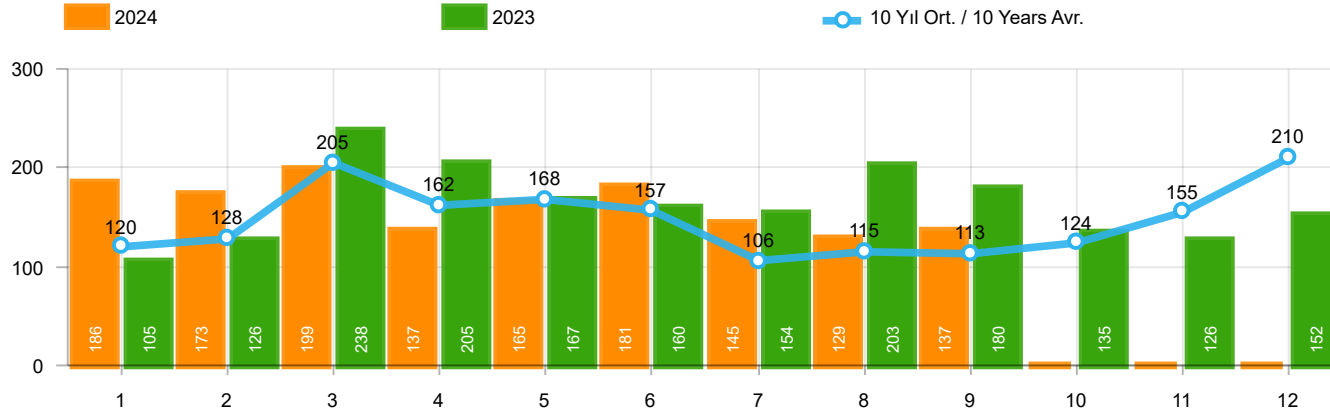
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2024	%
1	1.337	2.452	83,5
2	2.009	4.352	116,6
3	3.047	3.817	25,3
4	2.396	2.941	22,8
5	2.542	4.232	66,5
6	2.714	2.800	3,2
7	2.001	3.120	55,9
8	2.067	3.476	68,2
9	2.415	3.045	26,1
TOPLAM / TOTAL	20.526	30.235	47,3

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total	1-9 Yerli / Local	1-9 İthal / Import	İthal Oran / Import %
2014	1.522	2.065	3.094	3.224	3.727	3.726	2.578	2.783	3.708	2.858	3.384	6.869	26.427	39.538	19.114	7.313	27,7
2015	2.215	3.346	5.699	3.729	3.600	4.253	2.922	2.211	2.687	2.266	3.146	7.307	30.662	43.381	21.341	9.321	30,4
2016	1.167	1.648	2.515	2.319	2.711	2.623	984	1.796	1.438	2.238	2.485	3.127	17.201	25.051	11.870	5.331	31,0
2017	931	1.290	1.982	1.888	2.184	1.891	1.974	1.860	2.284	2.188	2.487	4.438	16.284	25.397	11.008	5.276	32,4
2018	1.237	1.552	2.630	2.328	1.909	1.272	1.235	603	653	488	905	1.695	13.419	16.507	7.949	5.470	40,8
2019	342	579	1.255	842	728	981	435	497	854	1.047	1.100	2.087	6.513	10.747	4.008	2.505	38,5
2020	682	1.475	1.290	628	921	1.570	1.809	1.835	2.660	2.239	2.537	3.358	12.870	21.004	8.328	4.542	35,3
2021	1.366	2.633	3.319	2.788	2.617	3.238	1.799	1.942	2.377	3.067	3.549	4.045	22.079	32.740	12.946	9.133	41,4
2022	1.498	2.148	3.520	2.260	2.701	3.764	2.939	3.617	3.811	3.574	3.777	6.214	26.258	39.823	16.702	9.556	36,4
2023	2.406	3.356	5.162	3.951	4.321	3.820	3.334	3.526	3.674	3.425	4.077	5.642	33.550	46.694	21.549	12.001	35,8
2024	2.452	4.352	3.817	2.941	4.232	2.800	3.120	3.476	3.045				30.235	30.235	19.477	10.758	35,6



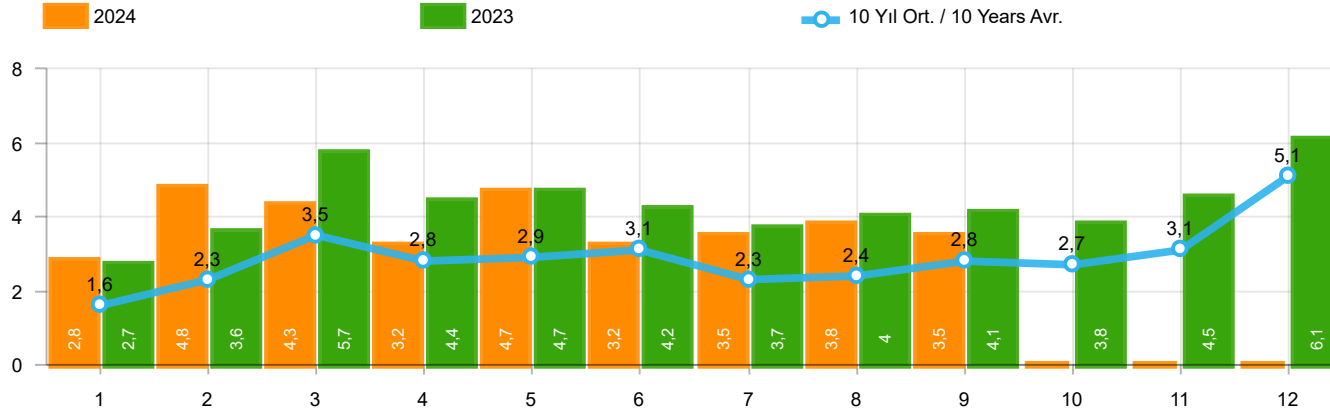
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2024	%
1	178	188	5,6
2	190	245	28,9
3	259	300	15,7
4	236	140	-40,7
5	207	260	25,6
6	222	189	-14,7
7	173	224	29,4
8	178	237	32,8
9	224	280	25,0
TOPLAM / TOTAL	1.868	2.063	10,5

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total
2014	360	394	384	333	294	258	216	229	395	220	266	653	2.863	4.002
2015	280	322	451	561	372	405	389	253	316	394	325	621	3.349	4.689
2016	309	158	251	302	261	196	139	220	241	230	354	431	2.077	3.092
2017	212	211	227	231	272	156	250	235	318	268	317	594	2.112	3.291
2018	134	142	410	296	207	315	180	146	160	155	184	425	1.990	2.754
2019	57	61	63	96	106	189	55	44	138	138	257	244	809	1.448
2020	104	221	128	35	97	134	111	123	77	71	82	137	1.030	1.320
2021	70	108	117	135	58	131	44	139	153	178	188	172	955	1.493
2022	82	132	234	131	220	224	147	169	227	154	217	292	1.566	2.229
2023	173	151	329	241	183	209	200	226	215	254	284	301	1.927	2.766
2024	188	245	300	140	260	189	224	237	280				2.063	2.063



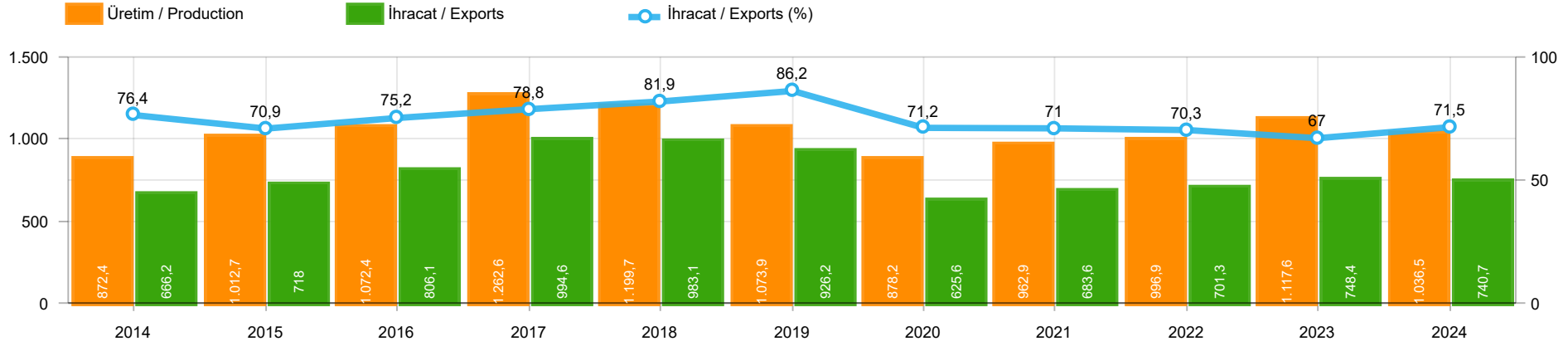
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2024	%
1	120	186	55,6
2	128	173	34,9
3	205	199	-2,7
4	162	137	-15,6
5	168	165	-1,5
6	157	181	15,6
7	106	145	37,3
8	115	129	12,6
9	113	137	21,0
TOPLAM / TOTAL	1.272	1.452	14,1

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total	1-9 Yerli / Local	1-9 İthal / Import	İthal Oran / Import %
2014	199	179	253	251	305	148	69	92	130	91	97	332	1.626	2.146	1.473	153	9,4
2015	146	222	313	290	290	255	211	203	153	171	359	363	2.083	2.976	2.014	69	3,3
2016	180	209	218	240	214	307	76	82	141	198	314	236	1.667	2.415	1.636	31	1,9
2017	174	119	167	124	188	115	206	187	92	231	109	235	1.372	1.947	1.358	14	1,0
2018	78	65	215	136	125	164	45	42	74	107	113	188	944	1.352	933	11	1,2
2019	75	54	112	35	97	41	25	45	84	28	42	54	568	692	568	-	-
2020	64	130	128	45	55	112	98	79	50	82	64	131	761	1.038	761	-	-
2021	144	80	182	140	101	116	40	38	46	73	134	173	887	1.267	887	-	-
2022	30	98	220	158	133	148	132	175	182	122	194	236	1.276	1.828	1.276	-	-
2023	105	126	238	205	167	160	154	203	180	135	126	152	1.538	1.951	1.538	-	-
2024	186	173	199	137	165	181	145	129	137				1.452	1.452	1.452	-	-



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2024	%
1	1.634	2.826	72,9
2	2.327	4.770	104,9
3	3.511	4.316	22,9
4	2.794	3.218	15,2
5	2.916	4.657	59,7
6	3.092	3.170	2,5
7	2.280	3.489	53,1
8	2.360	3.842	62,8
9	2.752	3.462	25,8
TOPLAM / TOTAL	23.666	33.750	42,6

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total	1-9 Yerli / Local	1-9 İthal / Import	İthal Oran / Import %
2014	2.081	2.638	3.731	3.808	4.326	4.132	2.863	3.104	4.233	3.169	3.747	7.854	30.916	45.686	23.450	7.466	24,1
2015	2.641	3.890	6.463	4.580	4.262	4.913	3.522	2.667	3.156	2.831	3.830	8.291	36.094	51.046	26.704	9.390	26,0
2016	1.656	2.015	2.984	2.861	3.186	3.126	1.199	2.098	1.820	2.666	3.153	3.794	20.945	30.558	15.583	5.362	25,6
2017	1.317	1.620	2.376	2.243	2.644	2.162	2.430	2.282	2.694	2.687	2.913	5.267	19.768	30.635	14.478	5.290	26,8
2018	1.449	1.759	3.255	2.760	2.241	1.751	1.460	791	887	750	1.202	2.308	16.353	20.613	10.872	5.481	33,5
2019	474	694	1.430	973	931	1.211	515	586	1.076	1.213	1.399	2.385	7.890	12.887	5.385	2.505	31,7
2020	850	1.826	1.546	708	1.073	1.816	2.018	2.037	2.787	2.392	2.683	3.626	14.661	23.362	10.119	4.542	31,0
2021	1.580	2.821	3.618	3.063	2.776	3.485	1.883	2.119	2.576	3.318	3.871	4.390	23.921	35.500	14.788	9.133	38,2
2022	1.610	2.378	3.974	2.549	3.054	4.136	3.218	3.961	4.220	3.850	4.188	6.742	29.100	43.880	19.544	9.556	32,8
2023	2.684	3.633	5.729	4.397	4.671	4.189	3.688	3.955	4.069	3.814	4.487	6.095	37.015	51.411	25.014	12.001	32,4
2024	2.826	4.770	4.316	3.218	4.657	3.170	3.489	3.842	3.462				33.750	33.750	22.992	10.758	31,9



	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
İhracat/Export	666.234	717.999	806.075	994.640	983.085	926.183	625.645	683.629	701.295	748.416	740.694
Üretim/Production	872.431	1.012.671	1.072.419	1.262.599	1.199.727	1.073.857	878.166	962.866	996.938	1.117.631	1.036.506
İhracat/Exports (%)	76,4	70,9	75,2	78,8	81,9	86,2	71,2	71	70,3	67	71,5

Taşıt Araçları İhracatı (2022 - 2024)
Motor Vehicle Exports (2022 - 2024)

SEKTÖR / SECTOR	2022	2023	1/9-2023	1/9-2024	2024/2023 %
OTOMOBİL / Pass.Car	571.218	663.090	473.848	467.188	-1,4
OTOMOBİL TOPLAM / Pass. Car Total	571.218	663.090	473.848	467.188	-1,4
KAMYON / Truck	20.123	21.566	15.407	8.602	-44,2
KAMYONET / Pick Up	335.148	291.052	207.755	209.294	0,7
OTOBÜS / Bus	6.579	9.447	6.465	6.236	-3,5
MİNİBÜS / Minibus	36.016	31.421	29.335	36.812	25,5
MİDİBÜS / Midibus	1.040	1.671	1.144	1.383	20,9
TİCARİ ARAÇLAR TOPLAM / Commercial Vehicle Total	398.906	355.157	260.106	262.327	0,9
TAŞIT ARAÇLARI TOPLAM / Motor Vehicles Total	970.124	1.018.247	733.954	729.515	-0,6
TRAKTÖR / F.Tractor	18.154	16.752	14.462	11.179	-22,7
TRAKTÖR TOPLAM / F.Tractor Total	18.154	16.752	14.462	11.179	-22,7
GENEL TOPLAM / GRAND TOTAL	988.278	1.034.999	748.416	740.694	-1,0

Üretici Bazında İhracat (adet)
Exports by Manufacturer (unit)

Üreticiler / Manufacturers	2022	2023	1-9 / 2023	1-9 / 2024
A.I.O.S.	911	1.102	769	834
FORD OTOSAN	297.828	311.104	228.342	240.065
HATTAT TRAKTÖR	1.059	736	560	309
HYUNDAI ASSAN	176.664	205.200	151.482	152.008
KARSAN	301	428	233	190
M. BENZ TÜRK	15.674	18.062	12.479	7.030
MAN TÜRKİYE	1.786	2.933	1.924	1.792
OTOKAR	1.506	2.584	1.611	1.680
OYAK RENAULT	176.844	230.397	156.438	159.380
TEMSA	587	1.161	860	1.108
TOFAŞ	121.477	60.479	42.389	28.459
TOYOTA	176.546	184.797	137.427	136.969
TÜRK TRAKTÖR	17.095	16.016	13.902	10.870
GENEL TOPLAM / Grand Total	988.278	1.034.999	748.416	740.694

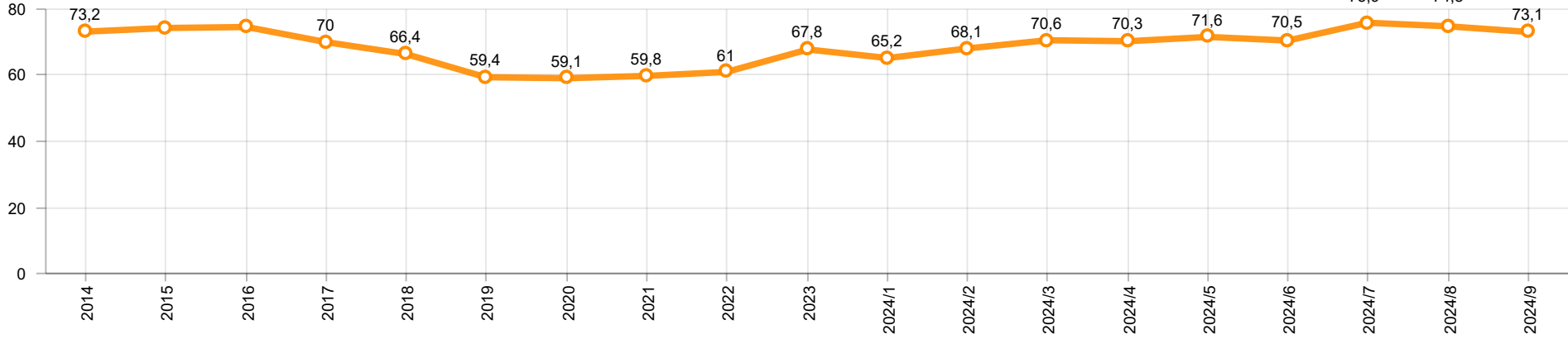
Otomotiv Ana ve Yan Sanayii İhracatı (ABD \$)
CBU and CKD Exports - \$

Sektör / Sector	2022	2023	OCAK - EYLÜL / January - September 2023	OCAK - EYLÜL / January - September 2024	2024 / 2023 %
Toplam Yan Sanayi / Total Component Industry	12.826.712.028,21	14.085.757.341,4	10.579.801.271,08	10.984.515.693,47	3,8
İç ve Dış Lastik / Tyres	1.766.728.479,75	1.724.883.653,44	1.352.187.121,07	1.252.272.958,23	-7,4
Emniyet Camı / Safety Glasses	234.400.901,69	263.108.396,94	199.533.160,11	208.521.808,83	4,5
Motor / Engine	233.029.231,53	253.590.231,89	194.618.738,93	253.121.638,29	30,1
Akümülatör / Batteries	547.705.920,77	482.673.727,33	342.690.230,36	407.027.787,7	18,8
Diğer Aksam ve Parça / Spare Parts&Components	10.044.847.494,47	11.361.501.331,8	8.490.772.020,61	8.863.571.500,42	4,4
Toplam Ana Sanayi / Total Vehicle Industry	18.672.498.545,28	21.611.804.375,57	15.565.448.571,65	15.685.011.305,07	0,8
Otobüs / Bus	1.199.777.172,44	1.786.354.748,27	1.210.482.164,88	1.406.204.482,43	16,2
Midibüs-Minibüs / Midibus-Minibus	162.966.486,11	343.838.660,91	221.256.953,43	342.176.624,28	54,7
Otomobil / P.Cars	9.069.545.936,14	10.934.400.136,75	7.911.549.294,42	7.806.854.495,49	-1,3
Kamyon-Kamyonet / Truck-Pick Up&Van	5.633.409.584,55	5.647.667.250,84	4.089.614.908,41	4.692.549.533,27	14,7
Römork ve Yarı Römork / Trailer-Semi Trailer	762.960.672,12	778.263.797,44	565.440.933	525.289.807,36	-7,1
Çekici / Tractor	1.266.205.170,15	1.527.261.816,27	1.102.468.776,85	504.182.210,88	-54,3
Tarım Traktörü / Farm Tractor	577.633.523,77	594.017.965,09	464.635.540,66	407.754.151,36	-12,2
Toplam / Total	31.499.210.573,49	35.697.561.716,97	26.145.249.842,73	26.669.526.998,54	2,0

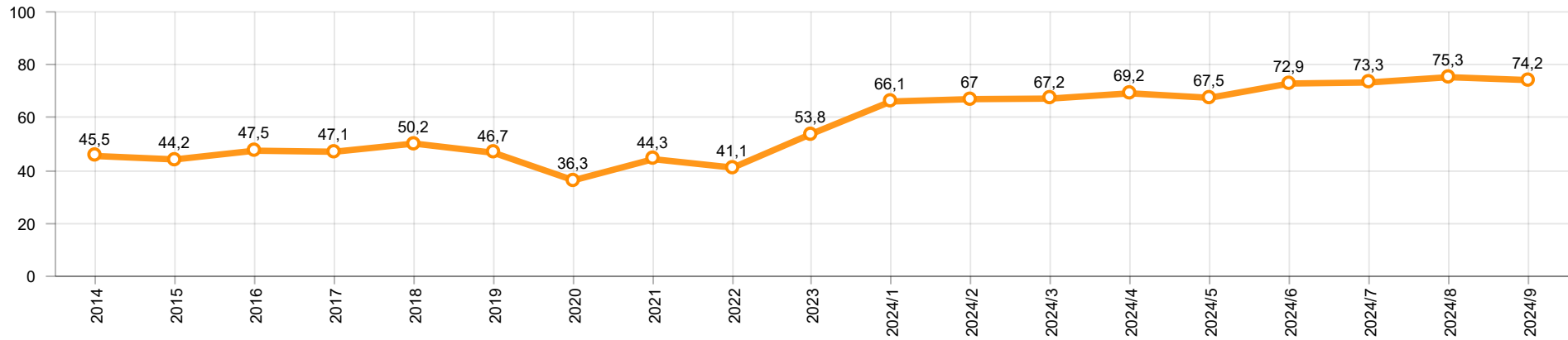
Kaynak: Uludağ İhracatçı Birlikleri . ÜİB tarafından OSD için özel olarak analiz edilen Otomotiv İhracatı kapsamında; ÜİB Türkiye Geneli Otomotiv Endüstrisi sınıflandırmasına kıyasla “Römork ve Yarı Römork” , “Tarım Traktörü” verileri dahil edilmekte; “Kullanılmış Araçlar” , “İki Tekerlekli Taşıtlar” , “Demiryolu Taşıtları” hariç tutulmaktadır.

Source: Uludağ Exporters Association – Special Analyze for OSD.Compared to Turkish General Automotive Industry classification, this special analyze includes; farms tractors, trailers and semi-trailers, does not include; used vehicles, two-wheeled vehicles and railway vehicles

Otomobil Pazarında İthalatın Payı (%)
Import Share in P.Car Market (%)



Hafif Ticari Araçlar Pazarında İthalatın Payı (%)
Import Share in LCV Market (%)



Araç Tipleri / Vehicle Types	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
OTOMOBİL - Pass.Car	44.403	55.795	54.120	51.868	63.162	51.287	59.748	31.522	55.283				467.188
KAMYON - H. Truck	1.721	1.126	960	609	492	954	562	661	1.421				8.506
K.KAMYON - L. Truck	7	6	7	12	23	30	9	2	-				96
KAMYONET - Pick Up	25.965	31.219	32.663	19.746	16.139	18.250	21.139	18.344	25.829				209.294
OTOBÜS - Bus	560	926	942	763	855	556	469	538	627				6.236
MİNİBÜS - Minibus	2.310	160	3.071	3.065	4.251	4.408	6.307	6.702	6.538				36.812
MİDİBÜS - Midibus	112	222	170	141	240	215	100	87	96				1.383
TİCARİ ARAÇLAR TOPLAMI - CV Total	30.675	33.659	37.813	24.336	22.000	24.413	28.586	26.334	34.511				262.327
TAŞIT ARAÇLARI TOPLAMI - MV Total	75.078	89.454	91.933	76.204	85.162	75.700	88.334	57.856	89.794				729.515
TRAKTÖR - F.Tractor	1.604	1.543	1.415	1.215	1.512	1.043	1.200	718	929				11.179
GENEL TOPLAM - Grand Total	76.682	90.997	93.348	77.419	86.674	76.743	89.534	58.574	90.723				740.694

Otomobil / P.Car

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
HYUNDAI ASSAN	19.483	17.800	19.600	13.820	19.755	14.170	18.715	11.950	16.715	-	-	-	152.008
OYAK RENAULT	9.804	20.121	19.145	17.165	23.550	21.598	18.231	10.863	18.903	-	-	-	159.380
TOFAŞ	2.068	3.654	4.716	3.527	2.424	113	850	228	1.251	-	-	-	18.831
TOYOTA	13.048	14.220	10.659	17.356	17.433	15.406	21.952	8.481	18.414	-	-	-	136.969
TOPLAM - Total	44.403	55.795	54.120	51.868	63.162	51.287	59.748	31.522	55.283	-	-	-	467.188

Kamyonet / Pick-up

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	24.078	28.493	30.946	18.933	14.987	16.978	21.008	18.344	25.829	-	-	-	199.596
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
OTOKAR	-	-	-	-	70	-	-	-	-	-	-	-	70
TOFAŞ	1.887	2.726	1.717	813	1.082	1.272	131	-	-	-	-	-	9.628
TOPLAM - Total	25.965	31.219	32.663	19.746	16.139	18.250	21.139	18.344	25.829	-	-	-	209.294

Minibüs / Minibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	2.302	140	3.070	3.039	4.225	4.408	6.307	6.702	6.528	-	-	-	36.721
KARSAN	8	20	1	26	26	-	-	-	10	-	-	-	91
TOPLAM - Total	2.310	160	3.071	3.065	4.251	4.408	6.307	6.702	6.538	-	-	-	36.812

Kamyon / Truck

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	545	194	203	214	397	781	156	439	819	-	-	-	3.748
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
M. BENZ TÜRK	1.176	932	757	395	95	173	406	222	602	-	-	-	4.758
OTOKAR	1	-	3	8	5	17	-	2	-	-	-	-	36
TEMSA	6	6	4	4	18	13	9	-	-	-	-	-	60
TOPLAM - Total	1.728	1.132	967	621	515	984	571	663	1.421	-	-	-	8.602

Midibüs / Midibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	66	99	48	55	106	91	48	35	53	-	-	-	601
KARSAN	13	9	10	18	13	3	11	8	-	-	-	-	85
OTOKAR	17	59	60	20	70	78	10	31	43	-	-	-	388
TEMSA	16	55	52	48	51	43	31	13	-	-	-	-	309
TOPLAM - Total	112	222	170	141	240	215	100	87	96	-	-	-	1.383

Otobüs / Bus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	14	26	48	17	18	65	21	6	18	-	-	-	233
KARSAN	-	-	-	-	11	3	-	-	-	-	-	-	14
M. BENZ TÜRK	247	257	265	253	326	198	258	227	241	-	-	-	2.272
MAN TÜRKİYE	218	387	404	248	257	118	5	42	113	-	-	-	1.792
OTOKAR	44	135	139	152	147	127	109	186	147	-	-	-	1.186
TEMSA	37	121	86	93	96	45	76	77	108	-	-	-	739
TOPLAM - Total	560	926	942	763	855	556	469	538	627	-	-	-	6.236

Traktör / F.Tractor

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
HATTAT TRAKTÖR	53	38	11	15	12	18	40	83	39	-	-	-	309
TÜRK TRAKTÖR	1.551	1.505	1.404	1.200	1.500	1.025	1.160	635	890	-	-	-	10.870
TOPLAM - Total	1.604	1.543	1.415	1.215	1.512	1.043	1.200	718	929	-	-	-	11.179

Firmalar / Firms	2023 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
	1.149	458	-	-	-	-	-	-	-	-	-	-	-	458
Alfa Romeo	2.097	106	106	111	40	45	32	57	44	50	-	-	-	591
ALPINE	-	-	-	-	5	2	-	-	-	-	-	-	-	7
Aston Martin	23	2	2	1	2	-	1	-	1	-	-	-	-	9
Audi	22.878	1.265	1.560	1.370	884	1.274	1.078	1.607	1.901	1.346	-	-	-	12.285
Bentley	36	1	2	9	2	3	2	1	1	6	-	-	-	27
BMW	23.801	666	1.470	1.794	1.388	2.172	1.665	1.510	1.689	2.462	-	-	-	14.816
BYD	839	155	220	175	312	203	361	235	69	-	-	-	-	1.730
Chery	40.590	4.450	5.006	6.011	5.315	6.208	7.511	6.638	3.643	3.215	-	-	-	47.997
Citroen	45.395	1.948	5.664	4.990	2.360	2.911	5.505	3.117	2.515	2.125	-	-	-	31.135
CUPRA	10.165	368	636	1.037	461	744	863	872	733	455	-	-	-	6.169
Dacia	41.339	3.435	3.938	3.526	2.356	3.385	3.060	2.240	2.492	1.991	-	-	-	26.423
DFSK	293	21	16	49	44	30	24	99	76	40	-	-	-	399
DS	3.511	403	209	189	78	127	121	117	95	40	-	-	-	1.379
Ferrari	25	2	1	2	3	3	1	2	2	1	-	-	-	17
Fiat	1.205	40	72	91	36	55	87	106	32	34	-	-	-	553
Ford	29.597	3.062	1.938	3.282	1.867	2.568	2.514	2.015	2.345	1.322	-	-	-	20.913
Honda	21.322	842	2.130	2.964	1.331	3.110	3.170	1.612	2.481	1.555	-	-	-	19.195
HONGDI	19	2	1	1	1	2	2	1	1	1	-	-	-	12
Hyundai	13.088	1.064	1.369	1.726	1.032	1.319	962	1.538	1.759	1.818	-	-	-	12.587
JAECOO	-	-	-	-	-	-	-	-	621	715	-	-	-	1.336
Jaguar	121	5	13	6	6	5	2	1	3	5	-	-	-	46
Jeep	3.622	405	377	278	121	204	298	255	351	243	-	-	-	2.532
KG MOBILITY	-	458	1.101	772	1.081	688	602	872	507	823	-	-	-	6.904
Kia	20.629	820	1.378	1.717	688	1.079	1.047	1.327	2.094	1.597	-	-	-	11.747
Lamborghini	22	2	3	1	1	2	1	1	1	4	-	-	-	16
Land Rover	2.451	143	205	202	200	291	287	296	500	153	-	-	-	2.277
LEAPMOTOR	355	22	17	19	23	17	22	16	14	23	-	-	-	173
Lexus	507	14	33	98	85	52	30	60	66	90	-	-	-	528
Maserati	533	12	23	33	21	22	20	30	25	15	-	-	-	201
Mercedes-Benz	24.646	1.718	2.135	2.697	1.772	2.160	2.189	2.188	2.298	2.937	-	-	-	20.094
MG	14.458	971	1.745	3.233	1.236	2.293	1.596	1.517	1.470	1.331	-	-	-	15.392
Mini	2.633	97	154	116	111	251	367	467	247	656	-	-	-	2.466
Mitsubishi	208	1	5	6	6	10	11	13	3	-	-	-	-	55
NETA	-	-	24	29	-	-	-	-	-	-	-	-	-	53
Nissan	21.278	2.057	1.670	1.300	1.733	1.779	1.817	2.544	2.138	2.984	-	-	-	18.022
Opel	61.057	1.731	4.919	4.579	3.341	3.078	3.547	3.567	3.595	3.459	-	-	-	31.816
Peugeot	58.549	3.020	4.333	5.627	3.777	4.025	5.118	3.645	2.840	3.354	-	-	-	35.739
Porsche	1.158	78	93	117	63	99	61	61	78	90	-	-	-	740
Renault	24.023	1.512	1.736	2.808	1.268	1.679	1.665	1.645	2.521	1.988	-	-	-	16.822
Seat	10.929	381	769	1.133	571	830	1.368	1.722	717	424	-	-	-	7.915
SERES	2	1	-	-	-	-	-	-	-	-	-	-	-	1
Skoda	35.041	2.718	4.065	2.797	2.125	4.162	4.352	3.459	3.230	3.414	-	-	-	30.322
SKYWELL	2.541	33	25	38	46	25	33	27	23	36	-	-	-	286
Subaru	966	15	23	45	43	25	30	33	17	23	-	-	-	254
Suzuki	5.378	602	525	915	520	975	648	497	250	171	-	-	-	5.103
TESLA	6.650	220	75	80	27	10	2.670	420	1.050	2.475	-	-	-	7.027
Toyota	12.418	1.636	638	531	514	435	1.051	1.261	1.086	495	-	-	-	7.647
Volkswagen	71.093	4.580	4.188	3.561	5.272	8.036	5.043	7.152	5.284	4.363	-	-	-	47.479
Volvo	11.646	665	1.397	1.400	1.044	1.100	1.138	870	948	946	-	-	-	9.508
GENEL TOPLAM - Grand Total	650.489	42.207	56.009	61.466	43.212	57.493	61.972	55.713	51.856	49.275	-	-	-	479.203

Firmalar / Firms	2023 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
	1.068	212	-	-	-	-	-	-	-	-	-	-	-	212
Citroen	17.758	1.021	2.066	1.795	273	1.000	398	1.157	1.825	1.539	-	-	-	11.074
DFSK	5	14	18	52	46	56	68	65	27	72	-	-	-	418
FARIZON	-	-	-	-	-	3	-	-	1	-	-	-	-	4
Fiat	15.489	1.512	2.073	1.700	1.137	995	1.093	2.161	2.285	1.724	-	-	-	14.680
Ford	2.268	577	1.478	1.874	2.477	3.463	2.984	2.972	2.998	2.467	-	-	-	21.290
Hyundai	5.882	581	385	445	655	557	708	755	148	37	-	-	-	4.271
Isuzu	1.645	89	144	101	68	124	113	248	125	49	-	-	-	1.061
Iveco	2.927	137	275	203	266	306	324	317	175	303	-	-	-	2.306
KG MOBILITY	-	212	179	234	299	367	308	75	66	87	-	-	-	1.827
Kia	2.710	11	185	855	533	907	901	526	6	-	-	-	-	3.924
Land Rover	645	-	-	-	1	-	-	-	-	-	-	-	-	1
MAXUS	112	20	20	23	105	22	5	25	2	19	-	-	-	241
Mercedes-Benz	9.294	392	950	1.064	571	719	692	455	1.216	757	-	-	-	6.816
Opel	12.808	588	1.407	1.363	279	674	1.222	1.316	1.720	1.328	-	-	-	9.897
Peugeot	20.083	936	1.809	1.203	195	1.268	1.062	1.786	2.210	1.701	-	-	-	12.170
Renault	18.154	1.132	1.435	1.472	1.245	1.136	1.662	1.322	1.116	1.023	-	-	-	11.543
Toyota	13.656	1.192	922	1.138	342	185	166	338	457	848	-	-	-	5.588
Volkswagen	17.683	1.936	2.542	1.780	1.515	1.758	1.696	1.605	1.327	1.478	-	-	-	15.637
GENEL TOPLAM - Grand Total	142.350	10.562	15.888	15.302	10.007	13.540	13.402	15.123	15.704	13.432	-	-	-	122.960